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COMMONWEALTH OF VIRGINIA

STATE CORPORATION COMMISSION

AT RICHMOND, NOVEMBER 27, 2001

APPLICATION OF

TOLL ROAD INVESTORS
PARTNERSHIP II, L.P.

CASE NO. PUF010017

For Approval of Refinancing
and Amendment of Certificate
of Authority

ERRATA ORDER

It is Ordered that the Commission's Final Order Approving Refinancing and Amending Certificate of Authority of November 7, 2001 (Document Control No. 011110228, filed Nov. 7, 2001), is corrected as follows:

(1) Ordering paragraph (6)(c) is corrected to read

The third sentence of the second paragraph of the Order of November 29, 1993, 1993 S.C.C. Ann. Rep. 180, authorizing the Staff to withhold confidential information from public disclosure, is deleted from the certificate of authority.

(2) Ordering paragraph (8) is corrected to read

The Partnership's certificate of authority shall terminate on the earlier of the date ten (10) years after the last maturity date of any bond issued pursuant to the authority granted in ordering paragraph (2) of this Order or upon the final payment of principal or interest of any bond issued pursuant

to the authority granted in ordering paragraph (2) of this Order. If the Partnership abandons the plan of refinancing as addressed in ordering paragraph (5) of this Order, ordering paragraph (1) of the Fourth Order Amending Certificate of December 14, 1994, 1994 S.C.C. Ann. Rep. 207, will be reinstated without further order of the Commission upon the filing of the report with the Clerk.

(3) Toll Road Corp., Case No. PUA900013, Opinion and Final Order of July 6, 1990, 1990 S.C.C. Ann. Rep. 197, Order of January 28, 1991 (Document Control No. 91012304 filed Jan. 28, 1991), Order Amending Certificate of June 28, 1991, 1991 S.C.C. Ann. Rep. 208, Second Order Amending Certificate of July 21, 1992, 1992 S.C.C. Ann. Rep. 205, Third Order Amending Certificate of August 19, 1993, 1993 S.C.C. Ann. Rep. 178, Order of November 29, 1993, 1993 S.C.C. Ann. Rep. 180, Fourth Order Amending Certificate of December 14, 1994, 1994 S.C.C. Ann. Rep. 207, and the Final Order Approving Refinancing and Amending Certificate of Authority of November 7, 2001 (Document Control No. 011110228, filed Nov. 7, 2001), as corrected by this Errata Order, in Case No. PUF010017 shall constitute the certificate of authority issued pursuant to the Virginia Highway Corporation Act of 1986, Chapter 20 (§ 56-535 et seq.) of Title 56 of the Code of Virginia.

Commissioner Moore did not participate in this proceeding.